

Revision of Quantitative targets In Medium-term Management Plan



(Millions of Yen)

Sales	FY2022			FY2023	FY2024	
	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Nov. 2022)	Results	Plan (Announced in Feb. 2023)	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Feb. 2023)
Valve	112,200	123,000	125,189	134,700	118,500	136,600
Brass Bar	29,000	32,000	32,513	30,000	29,500	31,000
Other	1,800	2,000	2,212	2,300	2,000	2,400
Total	143,000	157,000	159,914	167,000	150,000	170,000

(Millions of Yen)

Operating Income	FY2022			FY2023	FY2024	
	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Nov. 2022)	Results	Plan (Announced in Feb. 2023)	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Feb. 2023)
Valve	13,300	14,400	14,980	16,400	15,100	17,000
Brass Bar	800	100	222	400	1,000	800
Other	0	0	68	70	100	100
Adjustment	(4,100)	(4,000)	(4,219)	(4,970)	(4,200)	(4,900)
Total	10,000	10,500	11,051	11,900	12,000	13,000

ROE	FY2022			FY2023	FY2024	
	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Nov. 2022)	Results	Plan (Announced in Feb. 2023)	Initial Plan (Announced in Feb. 2022)	Revised Plan (Announced in Feb. 2023)
	7.6%	9.0%	10%	More than 9%	8.4%	More than 9%